

Creating templates for a product

About templates

You can define one or more templates for each product. Templates give you a way to pre-define settings that you can reuse when creating licenses. You must have at least one template for each product. A default template, named default, is provided for each product you create. You can redefine this template as needed, including renaming it. You can add as many templates to each product as you need.

You can look at templates as a way of selling your applications. As an example, say that you have different ways of selling your product to small businesses versus corporate customers, such as different expiration terms, different features included, etc. You can make templates for each of these scenarios, eliminating the need to specify the details for each license you create.

Continuing with our example of corporate versus small business licensing, you might create a "Corporate" template that specifies the HostID type is Ethernet, the license type is Network (floating), and includes features F1 and F2, and each feature expires one year from activation. You can then create a "Small Business" template that designates the HostID type is Hostname, the license is Local (node-locked), and includes only feature F1, which expires 6 months from activation.

After creating these templates, whenever you create a license for a corporate or small business customer, you simply select the appropriate template to apply all the default conditions to the license automatically.

You can override any of the settings in a template when you create a license order. You can also enable/disable features by default in each template that the feature is included in, and as for other settings, override that default as needed.

A major benefit of these flexible templates is that once you add a template, if you add a feature to the product (e.g., and add-on sub-product) in the future, you can attach the feature to the template and assign its default values to the template.

How to create/edit a template

You create and edit templates using the Template tab in the Create New Product or Edit Product dialog (accessed from the Products page).

- To create a new template, click **Create Template** from the Template page.
- To edit an existing template, click the **Edit** icon under the Action column of the Templates table.

This opens the Add New Template or Edit Template dialog, which let you define the template settings, including:

- [General settings](#)
- [HostIDs to lock the license to](#)
- [Features to include in the template](#)
- [Settings for each feature included in the template](#)